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10 Attorneys for Capital Crossing Bank

11 UNITED STATES BANKRUPTCY COURT

12 DISTRICT OF NEVADA

13 In re  
14 USA COMMERCIAL MORTGAGE COMPANY,  
15 Debtor.

16 Case No. BK-S-06-10725-LBR  
17 Case No. BK-S-06-10726 LBR  
18 Case No. BK-S-06-10727 LBR  
19 Case No. BK-S-06-10728 LBR  
20 Case No. BK-S-06-10729 LBR

21 In re  
22 USA CAPITAL REALTY ADVISORS, LLC,  
23 Debtor.

24 Chapter 11

25 In re  
26 USA CAPITAL DIVERSIFIED TRUST DEED  
27 FUND, LLC,  
28 Debtor.

29 Jointly Administered Under  
30 Case No. BK-S-06-10725 LBR

31 In re  
32 USA CAPITAL FIRST TRUST DEED FUND,  
33 LLC,  
34 Debtor.

35 NOTICE OF TRANSFER OF CLAIM  
36 OTHER THAN FOR SECURITY AND  
37 WAIVER OF NOTICE  
38 Bankruptcy Rule 3001(e)(1)

39 In re  
40 USA SECURITIES, LLC,  
41 Debtor.

42 Affects:  
43  All Debtors  
44  USA Commercial Mortgage Company  
45  USA Securities, LLC  
46  USA Capital Realty Advisors, LLC  
47  USA Capital Diversified Trust Deed Fund, LLC  
48  USA Capital First Trust Deed Fund, LLC

49 PLEASE TAKE NOTICE that the scheduled claim (the "Claim") of Taylor Samuels Trustee of the  
50 Samuels 1999 Trust ("Taylor Samuels") against the Debtor in the amount of \$145.99, as listed within Amended  
51 Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, which Claim was transferred and assigned  
52 by Taylor Samuels to Debt Acquisition Company of America V, LLC, and all claims of Debt Acquisition Company  
53 of America V, LLC, as transferor herein ("Transferor"), have been transferred and assigned other than for security to

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1 Capital Crossing Bank ("Transferee"). The signature of the Transferor on this document is evidence of the transfer  
2 of the Claim and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule  
3 3001(u)(1).

4 I, the undersigned Transferee of the above-described claims, hereby assign and transfer my claims and all  
5 rights thereunder to Transferee upon terms as set forth herein and in the offer letter received. I authorize Transferee  
6 to take the steps required to transfer the above claim or claims into their name. Transferee assumes all risks  
7 associated with the debtor's ability to distribute funds. I agree to deliver to Transferee any correspondence or  
8 payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the  
9 address regarding the claim of the Transferor to that of the Transferee listed below.

10 **TRANSFEROR:**

11 **DEBT ACQUISITION COMPANY OF AMERICA V, LLC**  
12 **1565 Hotel Circle South, Suite 310, San Diego, CA 92108**

13 Print Name Haward Justice Title Managing Member

14 Signature Haward Justice Date 10-10-06

15 Updated Address (if needed) \_\_\_\_\_

16 Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

17 **TRANSFeree:**

18 **CAPITAL CROSSING BANK**  
19 **101 Summer Street, Boston, MA 02110**

20 Signature [Signature]

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